

**PLATZER, SWERGOLD, LEVINE,  
GOLDBERG, KATZ & JASLOW, LLP**  
COUNSELORS AT LAW

475 PARK AVENUE SOUTH  
18TH FLOOR  
NEW YORK, NEW YORK 10016  
TELEPHONE 212.593.3000  
FACSIMILE 212.593.0353

WWW.PLATZERLAW.COM  
NY #2035058 - DCA

FOUR GREENTREE CENTER  
601 ROUTE 73 NORTH  
SUITE 305  
MARLTON, NEW JERSEY 08053  
TELEPHONE 856.782.8644

September 27, 2018

If checked, reply to  
New Jersey Office

Honorable Nancy Hershey Lord  
United States Bankruptcy Court  
271 Cadman Plaza East  
Brooklyn, New York 11201-1800

Re: JM Holding Group LLC, *et al.* (the “Debtors”)  
Case No. 17-45647 (NHL) (Jointly Administered)  
JM Holding Group LLC v. Gores Clothing Holdings, LLC  
Adv. Pro. No. 17-01168 (NHL)

Dear Judge Lord,

This office is counsel to JM Holding Group LLC and J. Mendel Inc. This letter is to confirm our correspondence with Chambers that the following matters currently scheduled on the Court’s docket for Thursday October 4, 2018 at 10:30 a.m. are being adjourned to Tuesday, October 9, 2018 at 4:00 p.m.:

- Status Conference of the above-referenced bankruptcy cases;
- Pre-Trial Conference of the above-referenced adversary proceeding;
- Motion to Dismiss Bankruptcy Case [Docket No. 18];
- Application to Employ Silverman Shin & Byrne [Docket No. 49]; and,
- Motion approving sale of substantially all of the Debtors’ assets [Docket No. 60].

If the Court has any questions or requires any additional information, please feel free to have Chambers contact me.

Very truly yours,

PLATZER, SWERGOLD, LEVINE,  
GOLDBERG, KATZ & JASLOW, LLP

By: /s/ Teresa Sadutto-Carley  
Teresa Sadutto-Carley